

Mirza International Limited

A-7, Mohan Coop. Indl. Estate, Mathura Road
New Delhi - 110044 (India)
Ph. +91 11 4095 9500 / 9501
CIN : L19129UP1979PLC004821
Email : marketing@mirzaindia.com
Website : www.mirza.co.in

March 16, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 526642	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE symbol: MIRZAINT
---	--

Dear Sir / Madam,

Sub.: Intimation of Record Date pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Composite Scheme of Arrangement of RTS Fashions Private Limited (“the Transferor Company”), Mirza International Limited (“the Transferee Company”) and REDTAPE Limited (“the Resulting Company”) (“the Scheme of Arrangement) and Sections 230 & 232 and applicable provisions of Companies Act, 2013.

Dear Sir / Madam,

The Composite Scheme of Arrangement of RTS Fashions Private Limited, Mirza International Limited and REDTAPE Limited (“the Scheme of Arrangement”) was approved by the Hon’ble National Company Law Tribunal, Allahabad Bench, Prayagraj, vide its order dated February 21, 2023. The Scheme of Arrangement is effective from February 25, 2023. In this regard, we wish to inform that in terms of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the Scheme of Arrangement, March 29, 2023 has been fixed as Record Date, for the purpose of determining the eligibility of the Equity Shareholders of Mirza International Limited (‘the Company’), to whom the fully paid-up Equity Shares of Rs. 2/- each, of REDTAPE Limited (Resulting Company) will be issued and allotted in consideration of Demerger of Branded Business / REDTAPE Business (the Demerged Business) of Mirza International Limited, in the ratio of 1 (one) Equity Share of Rs. 2/- each of the REDTAPE Limited, for every 1 (one) Equity Share of Rs. 2/- each held in Mirza International Limited, as per below:

Type of Securities	Date(s) of Record Date	Purpose	Ratio
Equity Share	March 29, 2023	Allotment of Equity Shares as consideration for demerger of Branded Business / REDTAPE Business pursuant to the Scheme of Arrangement	1:1 (i.e., 1 (one) Equity Share of Rs. 2/- each of the REDTAPE Limited, for every 1 (one) Equity Share of Rs. 2/- each held in Mirza International Limited)

Mirza International Limited

A-7, Mohan Coop. Indl. Estate, Mathura Road
New Delhi - 110044 (India)
Ph. +91 11 4095 9500 / 9501
CIN : L19129UP1979PLC004821
Email : marketing@mirzaindia.com
Website : www.mirza.co.in

Subsequent upon issuance and allotment of the Equity Shares by REDTAPE Limited, as stated above, REDTAPE Limited will initiate necessary actions for listing of its Equity Shares on BSE Limited and National Stock Exchange of India Limited in terms of the relevant provisions of the SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended and other circulars issued by SEBI, as amended, from time to time.

We request you to kindly take the same on records.

Thanking you.

For **Mirza International Limited**

Harshita Nagar

Company Secretary & Compliance Officer

Encl.: Brief Synopsys on proposed issue of equity shares by REDTAPE Limited pursuant to the Composite Scheme of Arrangement

Mirza International Limited

A-7, Mohan Coop. Indl. Estate, Mathura Road
New Delhi - 110044 (India)
Ph. +91 11 4095 9500 / 9501
CIN : L19129UP1979PLC004821
Email : marketing@mirzaindia.com
Website : www.mirza.co.in

BRIEF SYNOPSIS ON PROPOSED ISSUE OF EQUITY SHARES BY REDTAPE LIMITED PURSUANT TO THE COMPOSITE SCHEME OF ARRANGEMENT

The Composite Scheme of Arrangement of RTS Fashions Private Limited, Mirza International Limited and REDTAPE Limited ("the Scheme of Arrangement") was approved by the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj, vide its order dated February 21, 2023.

The Appointed Date for the Scheme of Arrangement is January 1, 2022. The Scheme of Arrangement has become effective from February 25, 2023.

The Scheme of Arrangement, inter-alia, provided for, demerger of Branded Business / REDTAPE Business and in consideration of the same; REDTAPE Limited shall issue and allot 1 (one) Equity Share of Rs. 2/- each, for every 1 (one) Equity Share of Rs. 2/- each held in Mirza International Limited, as on the Record Date.

In terms of the Scheme of Arrangement, in respect of the equity shares held in Mirza International Limited already held in dematerialised form, the New Equity Shares to be issued by REDTAPE Limited, in lieu hereof shall also be issued in dematerialised form with the equity shares being credited to the existing depository account of the Equity Shareholders of Mirza International Limited, entitled thereto, unless otherwise notified in writing by the shareholders of Mirza International Limited to REDTAPE Limited (or its RTA), on or before the Record Date. In respect of the equity shares of Mirza International Limited held in physical form, each equity shareholders of Mirza International Limited holding such share(s) shall have the option, to be exercised by way of giving a notice to REDTAPE Limited on or before the Record Date, to receive the New Equity Share(s) of REDTAPE Limited either in physical form or in a dematerialised form, provided however, in case of the latter, the said notice shall contain the details of the relevant depository account. In the event that such notice has not been received by REDTAPE Limited, in respect of any equity shareholder, the New Equity Shares of REDTAPE Limited shall be issued to such shareholders in physical form.

Example:

In case a shareholder is holding 100 equity shares of Rs. 2 each of Mirza International Limited, as on the Record Date; he/ she/ it shall be allotted, new shares of REDTAPE Limited, in the following manner:

	Holding of the Shareholder
Pre-Scheme Shareholding	100 (One Hundred) equity shares of Rs. 2 each fully paid-up in Mirza International Limited
Post-Scheme Shareholding	(a) 100 (One Hundred) equity shares of Rs. 2 each fully paid-up in Mirza International Limited; and,

Mirza International Limited

A-7, Mohan Coop. Indl. Estate, Mathura Road
New Delhi - 110044 (India)
Ph. +91 11 4095 9500 / 9501
CIN : L19129UP1979PLC004821
Email : marketing@mirzaindia.com
Website : www.mirza.co.in

(b) 100 (One Hundred) equity shares of Rs. 2 each fully paid-up in REDTAPE Limited (New allotment)
--

These shall have no impact on the existing shareholding of a shareholder of Mirza International Limited. Accordingly, the shareholding pattern of REDTAPE Limited would be the mirror image of the shareholding pattern of Mirza International Limited.

Based upon holding on the record date, REDTAPE Limited shall issue new share certificates to those shareholders holding shares in physical form and similarly do credit of new equity shares of REDTAPE Limited, through corporate action in the beneficiary account of shareholders holding shares in electronic form as the case may be.

Further to note that Shares to be allotted pursuant to Scheme of Arrangement, will remain frozen till listing and trading permission is given by the BSE Limited and the National Stock Exchange of India Limited.

The contact details of REDTAPE Limited and its RTA is as below for any query, clarification or communication:

REDTAPE Limited Add: Plot No. 8, Sector 90, Noida, Gautam Buddha Nagar 201 301, Uttar Pradesh Ph: +91 120 699 4444 Email: compliance@redtapeindia.com .	KFin Technologies Limited RTA - REDTAPE Limited Add: Selenium Tower-B, 6th Floor, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032, Telangana Ph: +91-40-6716 2222 Email: einward.ris@kfintech.com
--	--

Thanking you.

For **Mirza International Limited**

Harshita Nagar
Company Secretary & Compliance Officer